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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 575)**

## **Profit Warning**

This announcement is made by Regent Pacific Group Limited (the “**Company**” and collectively with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available, the Group expects to record a loss attributable to the equity holders of the Company for the period ended 30 June 2023 (the “**Reporting Period**”) of between approximately US\$12 million (or approximately HK\$93.60 million) to approximately US\$15 million (or approximately HK\$117 million), which represents a substantial decrease in the loss as compared to a loss attributable to the equity holders of the Company of approximately US\$20.06 million (or approximately HK\$156.47 million) for the period ended 30 June 2022 (the “**Corresponding Period**”).

The above-mentioned change in the unaudited consolidated interim results for the Reporting Period as compared to the Corresponding Period is mainly attributable to:

- (i) the Group recording a realised gain of approximately US\$91,000 (or approximately HK\$710,000) and an unrealised marked-to-market gain of approximately US\$19,000 (or approximately HK\$148,000) in respect of the Company’s equity portfolio of financial assets at fair value through profit or loss for the Reporting Period (Corresponding Period: a realised loss of approximately US\$1.00 million (or approximately HK\$7.80 million) and an unrealised marked-to-market loss of US\$3.36 million (or approximately HK\$26.21 million) respectively); and

- (ii) the Group recording a tax credit of approximately US\$2.89 million (or approximately HK\$22.54 million), which represents the deferred tax credit arising on the amortisation charge relating to the intangible assets during the Reporting Period (Corresponding Period: a tax credit of approximately US\$1.29 million (or approximately HK\$10.06 million)).

All other items making up the loss for the Reporting Period were similar to those for the Corresponding Period.

The Company is in the process of finalising the interim results of the Group for the Reporting Period. The information contained in this announcement is only based on a preliminary assessment of the unaudited consolidated financial information of the Group for the Reporting Period and the information currently available, which has not yet been finalised nor reviewed by the Company's auditors or the Audit Committee of the Company, and therefore may be subject to adjustments. Shareholders and potential investors of the Company are advised to refer to the announcement of the unaudited consolidated interim results of the Group for the Reporting Period, which is expected to be published by end of August 2023.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

Note: Unless otherwise specified herein, the amounts dominated into US\$ have been translated, for the purpose of illustration only, into HK\$ using the exchange rate of US\$1.00 = HK\$7.80.

By Order of the Board  
**Regent Pacific Group Limited**  
**Jamie Gibson**  
*Executive Director*

Hong Kong, 21 July 2023

As at the date of this announcement, the Board comprises six Directors:

*Executive Director:*

Jamie Gibson (*Chief Executive Officer*)

*Non-Executive Directors:*

James Mellon (*Chairman*)

Jayne Sutcliffe

*Independent Non-Executive Directors:*

Julie Oates

Mark Searle

Adrian Chan